

# CENTER FOR FINANCIAL TRAINING & EDUCATION ALLIANCE

Presents

## HSA University

Become a Certified Health Savings Professional Today through CFTEA

*With more than 35 years of experience, Ascensus offers tailored solutions that meet the needs of asset managers, banks, credit unions, state governments, financial professionals, employers, and individuals.*

HSA University creates an industry standard in HSA expertise with the accredited Certified Health Savings Professional (CHSP) designation. Expand your HSA knowledge in 75 minutes a week over 5 weeks in a format that is flexible to fit your busy schedule.

This flexible five-week blended learning course combines weekly webinars and self-paced eLearning modules to give you the education and confidence you need to pass the Certified Health Savings Professional (CHSP) exam. Throughout the HSA University, you will attend one weekly 75-minute webinar and complete self-paced on-demand eLearning modules. This blended approach gives you the flexibility to build your HSA knowledge base and become a CHSP without leaving the office.

Registration for HSA University is open to all types of financial organizations and business professionals. The National Association of Federal Credit Unions (NAFCU) has partnered with Ascensus on the certification program and CHSP designation, but both are open to all types of financial organizations.

**2018 HSA University Session Date:**

**October 4 – November 1\***

\*Live weekly webinars will be Thursdays at 3:00 EST, recordings also available upon request.



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IS YOUR KEY TO SUCCESS



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**WWW.CFTEA.ORG**

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## HSA University

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**Registration Fee: \$899**  
**(includes the cost of the Online CHSP exam)**

### Who Should Attend?

Whether you are looking to gain credibility as an expert by earning the industry-recognized CHSP designation or to acquire in-depth, up-to-date knowledge about HSAs, you should attend HAS University.

### What You Will Learn

You will learn and understand the following topics after successfully completing HSA University.

- HSA history and background
- HSA opportunities for your organization
- HSA rules and regulations
- HSA eligibility requirements
- HSA contributions
- HSA distributions
- HSA portability and compliance

### Course Topics and Schedule

- Week 1 – Kickoff and HSA Overview
- Week 2 – Introduction and Establishment
- Week 3 – Funding HSAs
- Week 4 – HSA Distribution Issues
- Week 5 – Portability and Compliance
- Final Online Exam



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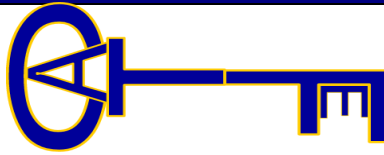
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## REGISTRATION FORM:

### HSA University

Name: \_\_\_\_\_ Last Four Digits of SS#: \_\_\_\_\_

eMail address: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Financial Institution Name and Address: \_\_\_\_\_

Authorization: \_\_\_\_\_

Authorizer's eMail Address: \_\_\_\_\_ Telephone #: \_\_\_\_\_

### \_\_\_\_ HSA University

Registration Fee: \$899  
(includes the cost of the Online CHSP exam)

Register Online at: [WWW.CFTEA.ORG](http://WWW.CFTEA.ORG)

You may scan/email your registration to: [info@cftea.org](mailto:info@cftea.org)

You may FAX your registration form to: 207-514-8260

OR mail it to: CFTEA, Auburn Hall Suite 303, 60 Pineland Drive, New Gloucester, ME 04260

#### Questions?

Call 1-888-366-3242 or 207-688-6225 Email us at [info@cftea.org](mailto:info@cftea.org)

CFTEA is committed to offering professional continuing education programs in partnership with area Financial Institutions and their employees. We value and deliver a high standard of cost effective educational programs while promoting personal growth through professional development.

The Center for Financial Training reaffirms its standing policy of nondiscrimination in employment and in all programs and activities with respect to race, creed, color, sex, sexual orientation, age, religion, ethnic or national origin, handicap or veteran status.