

CENTER FOR FINANCIAL TRAINING & EDUCATION ALLIANCE

Presents

HSA University

Become a Certified Health Savings Professional Today through CFTEA

With more than 35 years of experience, Ascensus offers tailored solutions that meet the needs of asset managers, banks, credit unions, state governments, financial professionals, employers, and individuals.

HSA University creates an industry standard in HSA expertise with the accredited Certified Health Savings Professional (CHSP) designation. Expand your HSA knowledge in 75 minutes a week over 5 weeks in a format that is flexible to fit your busy schedule.

This flexible five-week blended learning course combines weekly webinars and self-paced eLearning modules to give you the education and confidence you need to pass the Certified Health Savings Professional (CHSP) exam. Throughout the HSA University, you will attend one weekly 75-minute webinar and complete self-paced on-demand eLearning modules. This blended approach gives you the flexibility to build your HSA knowledge base and become a CHSP without leaving the office.

Registration for HSA University is open to all types of financial organizations and business professionals. The National Association of Federal Credit Unions (NAFCU) has partnered with Ascensus on the certification program and CHSP designation, but both are open to all types of financial organizations.

2019 HSA University Session Date:

February 20, 2019—March 28, 2019 *

May 2, 2019—May 30, 2019 *

*Live weekly webinars will be Thursdays at 3:00 EST, recordings also available upon request.



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Registration Fee: \$899
(includes the cost of the Online CHSP exam)

Who Should Attend?

Whether you are looking to gain credibility as an expert by earning the industry-recognized CHSP designation or to acquire in-depth, up-to-date knowledge about HSAs, you should attend HAS University.

What You Will Learn

You will learn and understand the following topics after successfully completing HSA University.

- HSA history and background
- HSA opportunities for your organization
- HSA rules and regulations
- HSA eligibility requirements
- HSA contributions
- HSA distributions
- HSA portability and compliance

Course Topics and Schedule

- Week 1 – Kickoff and HSA Overview
- Week 2 – Introduction and Establishment
- Week 3 – Funding HSAs
- Week 4 – HSA Distribution Issues
- Week 5 – Portability and Compliance
- Final Online Exam



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REGISTRATION FORM: HSA University

Name: _____ Last Four Digits of SS#: _____

eMail address: _____ Telephone #: _____

Job Title: _____

Financial Institution Name and Address: _____

Authorization: _____

Authorizer's eMail Address: _____ Telephone #: _____

____ HSA University

Registration Fee: \$899

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Register Online at: WWW.CFTEA.ORG

You may scan/email your registration to: info@cftea.org

You may FAX your registration form to: 207-514-8260

Questions?

Call 1-888-366-3242 or 207-688-6225 Email us at info@cftea.org

CFTEA is committed to offering professional continuing education programs in partnership with area Financial Institutions and their employees. We value and deliver a high standard of cost effective educational programs while promoting personal growth through professional development.

The Center for Financial Training reaffirms its standing policy of nondiscrimination in employment and in all programs and activities with respect to race, creed, color, sex, sexual orientation, age, religion, ethnic or national origin, handicap or veteran status.