



Instructor: Matthew Cyr

IRA BASICS—COURSE #: S5017L
HSA BASICS—COURSE #: S5013L

Comfort Inn and Suites at Maplewood, 213 Paine Turnpike N., Montpelier, VT



IRA BASICS—MARCH 20, 2019 FROM 8:30 AM—4:00 PM
HSA BASICS—MARCH 21, 2019 FROM 8:30 AM—NOON

course description

IRA Basics is perfect for individuals who are just starting out working with IRAS or for those wanting a refresher. HSA Basics provides the essential concepts and information on the establishment and administration of Health Savings Accounts.

how to enroll

Enrollment must be received at least one week prior to the start date of the class. Enroll online at our website, CFTEA.org or with the enrollment form on this flyer.

how class works

Attend this class at any of our four locations to interact with peers and our experienced notary author, Alfred Piombino for one-on-one questions and best practices.

tuition

\$295 per participant per program. Materials included. Lunch included for IRA Basics.

withdrawal policy

CFTEA withdrawal policy is outlined within our latest catalog and on our website. Before class begins the enrollment may be transferred to another student with the approval of the student's employer and the CFTEA office.

Registration Form

Name: _____

Last Four Digits of SS#: _____

Email used for Course:

Telephone #: _____

Organization and Mailing Address:

March 20, 2019—IRA Basics

March 21, 2019—HSA Basics

Authorized by: _____

Detailed course descriptions located at cftea.org under Course Descriptions— Professional Skills & Special Topics.

Register online at CFTEA.org

Scan registration form to info@cftea.org or

FAX to: 207.514.8260

Questions? Call 888.366.3242